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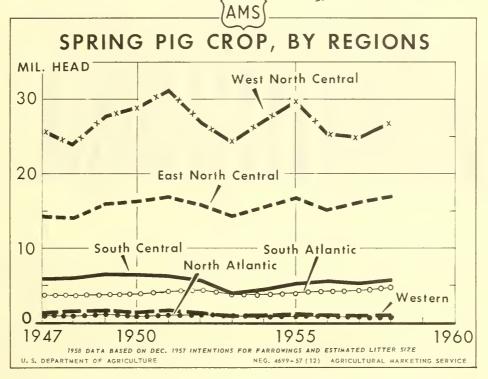
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January 1958 FOR RELEASE JAN. 8, P.M.,

LIVESTOCK and MEAT SITUATION To this issue: production and

LMS-93

In this issue:
World Meat Production and Consumption
Beef Production by Class and Grade
Index to 1957 issues



The West North Central region produces the most spring pigs but its year-to-year variation in crop size is rather sharp. Nine-tenths of the reduction in total United states spring crop from 1955 to 1957 occurred in that region.

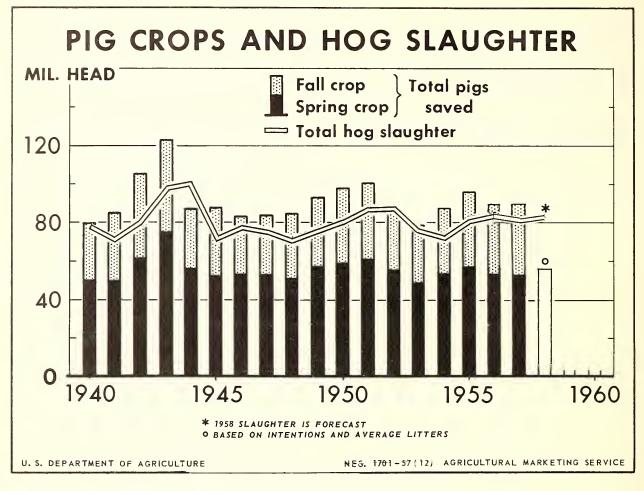
Several smaller hog-producing regions, however, have even wider percentage variations in crop size. (See table 6.)

For the spring of 1958, West North Central producers plan an 8 percent rise in farrowings. Those in the East North Central intend to increase 4 percent. Other regions range from an increase of 8 percent in South Atlantic to a decrease of 7 percent in North Atlantic. The United States prospective increase is 6 percent.

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Based on prospective farrowings and projected size of litter, a 1958 spring pig crop of 56 million is in view. This would be 6 percent larger than the 1957 spring crop but would be short by 3 percent of the recent 1955 high.

Slaughter of hogs in 1958 will likely

exceed 1957 by around 5 percent. Supplies of pork per person will be no larger than recent averages. Prices of hogs next fall are expected to be appreciably lower than this past fall, yet very considerably above their low in the fall of 1955.

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THE LIVESTOCK AND MEAT SITUATION

Approved by the Outlook and Situation Board, January 2, 1958

SUMMARY

The huge feed crops of 1957 are stimulating livestock production in two ways: by heavy feeding of hogs, cattle and lambs this winter; and by an increased farrowing of 1958 spring pigs. With cattle production on a cyclical decline, however, total livestock slaughter and meat output in 1958 will show at most only a small gain over 1957.

When corn was harvested wet in the fall of 1957 marketings of hogs were slowed. The resulting price strength brought general withholding for extra feeding. November 1957 hog slaughter was sharply below a year before, and December was a little below. As a result, marketings of hogs in the first 2 or 3 months of 1958 will likely be above the rather small marketings of a year ago. Prices this winter are likely to be lower than in December and may remain lower until a seasonal advance begins in mid-spring. Spring and summer prices will probably be close to those of a year earlier. Market supplies of hogs at that time will be little different from 1957, as the 1957 fall pig crop was up only 2 percent and the increase was confined to early months that produce chiefly for February-March slaughter.

Bulk of the cattle on feed will remain on feed through the winter. Largest marketings of well-finished fed cattle will come in the spring. Initial strength in fed cattle prices in 1958 will likely be followed by a seasonal spring decline.

For hogs and fed cattle, long feeding will result in marketing of many stock at heavy weight. Fed lambs also will likely be marketed heavy. There is serious danger that wide discounts for overweight will be incurred.

Hog producers plan a 6 percent increase over 1957 in 1958 spring farrowings. At an average size of litter adjusted for trend, the pig crop also would be up 6 percent. However, the crop would be 3 percent below the recent 1955 high. It also would be smaller relative to population than in all but three postwar years. With cyclical decrease in beef output lending some strength, no severe decline in prices of hogs in the fall of 1958 is expected. Prices nevertheless will be appreciably less than this past fall.

Sharply reduced slaughter of lambs in the fall of 1957 makes an increased supply of lambs probable for both breeding and slaughter in 1958. Sheep and lamb slaughter will likely exceed a year earlier at times in the first half of 1958, and seasonal price gains may be modest.

Except for possible price difficulties for overweight fed cattle this spring, the 1958 level of cattle prices promises to be as high or higher than in 1957. Total marketings of cattle and calves for slaughter will almost certainly be reduced, inasmuch as withholding of both cows and calves has now begun. Since last August slaughter of both classes has been appreciably below a year before. While this will not reverse the cyclical downturn in cattle numbers immediately, it is a first step necessary to a reversal later.

Retail supplies of meat per person in the first half of 1958 will probably be as large or slightly larger than a year before. An increased supply of pork is in prospect for the first 3 months. The higher grades of beef will likely be more plentiful in the second 3 months.

REVIEW AND OUTLOOK

The Early 1958 Outlook:

Delayed Marketings of Hogs,
Cattle to Increase Meat Output

Marketings and slaughter of livestock were smaller in October-December 1957 than a year before. Commercial hog slaughter was down about 7 percent, cattle slaughter declined 10 percent, and sheep and lamb slaughter was off 13 percent (table 1). Commercial meat output was down 7 percent.

The reduction reflected a withholding of virtually all classes of livestock for feeding or for breeding. Pastures and ranges were as lush in late 1957 as they were dry a year before. This led to reduced late-1957 slaughter of cows as well as of steers and heifers off grass. Equally important in reducing total slaughter, however, were the huge feed grain crops of 1957, of which much corn and grain sorghums required early feeding because of high moisture. Beginning in November, hogs began to be held longer for further feeding. Feeding of cattle began later in 1957 than in 1956, and it is being extended as a result of the plentiful feed.

One result is the transfer of slaughter supplies from 1957 to 1958. Hog slaughter in the first two or three months of 1958 will likely be larger than last winter, when it was rather small. Cattle slaughter may not be so large then, but the proportion of coarse and partly finished cattle will be seasonally high. By spring, however, slaughter of well finished cattle is expected to be at least equal to slaughter a year ago and probably will be above it.

Table 1.--Commercial slaughter of hogs and cattle, October-March, 1955-56 to date

	•	Hogs		•	Cattle	
Month	1957-58	1956-57	1955-56	1957-58	1956-57	1955-56
	1,000 head	1,000 head	1,000 head	1,000 head	1,000 head	1,000 head
October November December	7,223 6,533 1/6,650	7,507 7,705 6,790	7,226 8,100 8,672	2,424 2,030 1/1,950	2,604 2,374 2,184	2,27 ⁴ 2,21 ⁴ 2,107
Quarter	20,406	22,002	23,998	6,404	7,162	6,595
January February March		6,880 5,995 6,383	8,038 7,102 7,514		2,473 1,999 2,038	2,258 1,996 2,081
Quarter	•	19,258	22,654		6,510	6,335

^{1/} Estimated on the basis of weekly slaughter under Federal inspection.

Table 2.--Average weight of barrows and gilts at 8 markets, and price spread between medium-heavy and heavy hogs at Chicago, July-March 1955-56 to date

26	A ⁻	verage live	weight		Price spread, 240-270 lb. from 200-220 lb.				
Month	1957-58	1956-57	1955-56	1957-58	1956-57	1955-56			
	Pounds	Pounds	Pounds	Dollars	Dollars	Dollars			
July	: 215	217	215	36	38	46			
August	: 208	211	209	.08	07	.01			
September	: 210	214	210	.19	.02	.13			
October	: 218	217	216	10	12	12			
November		223	224	40	44	72			
December	: 1/229	227	228	81	58	-1.22			
January	•	232	231		55	99			
February	•	229	227		38	53			
March	•	230	224		29	18			
	•								

^{1/} Estimated.

Table 3.--Price per 100 pounds for selected classes of meat animals, by months, 1957 compared with 1956

JANUARY 1958

	: C	hoice :	slaughter	:	Choic	e feeder		_	and gilts:		and Prime
	:	steer	s at .	:	stee		,: at		markets :	slaught	ter lambs
Month	:	Chica	go 1/	:	Kansas	city 2	<u>/</u> :	<u>3/</u>		at Chic	cago 4/
	:	1957	1956	:	1957	1956	1957		1956	1957	1956
	:	Dol.	Dol.		Dol.	Dol.	Dol.		Dol.	Dol.	Dol.
Jan.	:	21.23	20.02		19.77	19.08	17.8	9	11.70	20.65	19.12
Feb.	:	20.57	18.88		20.16	18.96	17.1	6	12.41	20.85	20.39
Mar.	:	21.86	19.41		21.41	19.19	17.2	5	13.20	23.58	20.61
Apr.	:	22.99	20.56		22.42	19.50	17.9	5	15.01	24.28	21.28
May	:	23.31	20.70		23.07	19.84	18.2	4	16.31		27.30
June	:	23.48	21.05		22.90	19.63	19.6	5	16.68	23.33	25.27
July	:	25.12	22.37		23.68	19.69	20.7	-	16.47	24.01	23.52
Aug.	:	2 5.63	25.81		23.96	20.50	21.2	7	16.87	24.53	22.80
Sept.	:	24.98	27.27		23.44	20.40	19.3	4	16.29	24.95	22.28
Oct.	:	24.67	26.08		23.15	19.96	17.1		15.64	22.95	21.44
Nov.	:	25.20	24.30		23.72	19.72	17.0	i	14.90	23.01	20.60
Dec.	:5	/25.95	21.99		24.81	19.60	5/18.5		16.69	23.00	19.97
	:_	, , , , ,									
Average	:		22.30		22.71	19.67			14.82	23.19	22.05

^{1/} Sold out of first hands. 2/ 500-800 pounds. 3/ Average for all weights. Midwest markets. 4/ Spring lambs May-September; wooled lambs all other months. 5/ Estimated.

Compiled from Market News, Livestock Division.

Another result of delayed marketings will be to add extra weight to livestock for slaughter. Average live weights of hogs at 8 Midwest markets were lighter than usual in August and September. But by December market weights were heavier than in either of the last two years (table 2). Weights of hogs will increase further this winter and probably will continue above the last two years.

Slaughter weights for fed cattle and lambs also may be heavier than usual this winter and spring.

Early 1958 Cow Slaughter to be Less Than Last Year

Partly offsetting larger supplies of hogs and fed cattle will be the fewer cows to be slaughtered in the early months of 1958. Cow slaughter during January-July 1957 was above the previous year in every month except one. It will not be as high in those months of 1958.

Table 4.--Number of sows farrowing and percentage distribution by months, fall season, 1950 to date

			Sows	farrowing	5		
Year	June	July	Aug.	Sept.	Oct.	Nov.	: Total
	1,000 head	1,000 head	1,000 head	1,000 head	1,000 head	1,000 head	1,000 head
1950 1951 1952 1953 1954 1955 1956 1957	711 809 785 649 769 752 667	609 664 632 589 709 830 712 777	1,286 1,328 1,164 1,122 1,280 1,373 1,267 1,222	1,893 1,803 1,504 1,239 1,308 1,475 1,417 1,371	1,005 977 705 609 641 795 762 765	423 374 277 271 307 361 369 370	5,927 5,955 5,067 4,479 5,014 5,586 5,194 5,255
	•	Perce	ntage dis	tribution	of fall f	arrowings	
	Percent	Percent	Percent	Percent	Percent	Percent	Percent
1950 1951 1952 1953 1954 1955 1956 1957	12.0 : 13.6 : 15.5 : 14.5 : 15.4 : 13.5 : 12.8 : 14.3	10.3 11.1 12.5 13.2 14.1 14.9 13.7 14.8	21.7 22.3 23.0 25.0 25.5 24.6 24.4 23.2	31.9 30.3 29.7 27.7 26.1 26.4 27.3 26.1	17.0 16.4 13.9 13.6 12.8 14.2 14.7	7.1 6.3 5.4 6.0 6.1 6.4 7.1	100.0 100.0 100.0 100.0 100.0 100.0

Late-Spring, Early-Summer Hog Slaughter to About Equal 1957

The rate of hog slaughter is expected to stay above last year until early spring. Before marketings of 1957 spring-crop hogs are completed, those from the big June and July 1957 farrowings will begin. Farrowings in June and July last year were 11 percent above the previous year (table 4). Their increase accounted for the 2 percent gain reported for the entire fall crop (June-November).

Following the higher winter rate, slaughter will likely decrease more than usual until early summer. The late-spring, early-summer rate may be about the same as last year.

Prices of Hogs Likely to Decline Early, Fed Cattle Later; Weight Discounts Probable

Prices of hogs advanced during November and December (table 3). This trend was unusual; ordinarily prices dip to a low in late November or the first half of December. Rising prices resulted from the holdback of hogs for further feeding.

Prices probably will not retain their December level during this winter. Instead, a decline is likely early in 1958. Afterward, prices may remain at their lower level until the usual spring advance begins around late March or early April.

Because the 1957 fall pig crop was up only 2 percent and all the increase was in early pigs, prices of hogs are expected to advance seasonally this spring and summer. They will be considerably above the winter level and close to those of last summer. Summer prices will, as usual, be the year's high.

Marketings of hogs from the larger pig crop expected this spring (see below) will begin by August. The high point in prices, therefore, may be fairly early this year.

Last winter, price discounts for heavy hogs were less than in the winter of 1956 (table 2). Discounts continued narrow this past fall. By December, however, they were wider than last December. They are expected to widen further this winter and to be greater than last winter. Rather sharp discounts for weight could plague the hog market, and the cattle and lamb markets also, throughout much of the first half of 1958.

Early in 1958, prices of intermediate and lower grades of fed cattle may encounter some seasonal weakness. Prices of the higher grades, however, may be fairly strong then, as volume marketings are delayed.

Later, a seasonal decline in prices of top grades of fed cattle appears likely. Their price low may be in the spring this year, unlike several recent years when it was in February. Price reductions for heavy weight steers and heifers will be greater than for medium weights, as heavy cattle incur widening discounts.

If the declines in employment and consumer incomes that began last fall should extend very far into 1958, they would reduce demand for meat and would prevent fed cattle prices this spring from being as high as otherwise expected. In 1957, demand apparently increased over the previous year.

Feeder Cattle Prices Up; Profits on Late Purchases Likely to be Small

Corn Belt cattle feeders delayed filling their feedlots until late this past fall. They met strong competition from other feeding areas and from wheat pasture regions, and strong holding action by producers themselves. As a result, prices advanced rather steadily. Prices paid in late fall appeared to allow rather narrow margin for profit.

In August and September, shipments of feeder cattle and calves to the Corn Belt were 12 percent below 1956, though larger than in any previous year. The October 1 inventory for 9 North Central States of cattle on feed less than 3 months showed a reduction of 18 percent. The comparable inventory of new placements in four western States, reflecting a similar delay, was down 26 percent.

In October and November, however, shipments to the Corn Belt were 15 percent above 1956 and a new high for those months. By mid-December prices of yearling feeders had risen more than \$2.00 per 100 pounds over early October. Feeder steer calves had advanced \$3.00.

The strong demand resulted from an almost desperate effort by many feeders to obtain stock to which they could feed their wet grain. They hoped to realize some return from the grain, much of which was not storable and not marketable except at extremely low prices.

Prices paid for feeder cattle early in the fall seemed at that time—and still do—to offer a reasonable chance of returning average profits in feeding. Prices paid recently give less promise of such an outcome. If marketings of fed cattle should be bunched too much this spring, and if too many are over—heavy, profits on late purchases may be small. For a few feeders, feeding of the wet grain may involve a loss.

Winter Lamb Prices May Average Slightly Above Last Winter

Prices of lambs for slaughter have been almost stable for several months. They have been \$2.00 to \$3.00 higher than a year before.

Last winter, prices failed to advance seasonally until March when they began a rapid climb. A seasonal advance may be slow to appear this winter, too, because a large supply of 1957-crop lambs remained for marketing after January 1, 1958. Also, rather sluggish trends expected in cattle and hog prices will probably prevent any marked increases in lamb prices.

The Late 1958 Outlook:

6 Percent More 1958 Spring Pigs
to Swell Fall Marketings

Hog producers plan to farrow 6 percent more sows this spring than last. If the litters should be of average size (calculated after an adjustment for uptrend), the pig crop would be 56 million head -- also 6 percent above 1957. This would be the first increase since 1955. The prospective crop would be 3 percent smaller than the 1955 spring crop (table 5). It would also be less than the crops of 1950 and 1951.

The prospective crop does not appear exceptionally large. It is smaller relative to population than all crops since the war except those of 1953, 1956 and 1957. Yet in appraising the outlook for prices of hogs next fall it is necessary to recall the following: (1) consumer demand for pork has failed to increase along with growing population and rising incomes; (2) farm-to-retail price margins (marketing charges) have taken an increasing part of the retail price; (3) hog prices have become increasingly responsive to changes in the supply of hogs -- a small increase in supply brings a sizable break in prices. Prices of hogs next fall will be appreciably lower than in the fall of 1957. However, no severe drop is in prospect, and prices will stay very substantially above their low of the fall of 1955.

If seasonal trends in hog prices next fall conform to the normal pattern, reductions below 1957 will be rather small in early fall but will be wider, and will appear especially large, in late fall. December 1957 prices were exceptionally high in relation to preceding months.

Western Corn Belt, South Atlantic Expand Farrowings Most

Western Corn Belt farmers expect to increase 1958 spring farrowings 8 percent, a gain equaled only by producers in the South Atlantic. In several States of the Western Corn Belt a severe drought in 1956 was followed by extremely good weather and huge feed crops in 1957. A sizable expansion in hog production resulted. In the Eastern Corn Belt, wet weather at planting time in 1957 damaged crop yields, which were lower than in 1956. Consequently, the increase in spring farrowings there may be only about 4 percent.

Hog production has long been more variable in the Western than the Eastern Corn Belt (see cover chart and table 6). The wider fluctuation in weather conditions in the Western part of the region is a major reason. Another is that States in the Western Corn Belt are the nation's surplus hog producing area and are located farthest from consumer markets. Consequently, swings in prices of hogs are most extreme there. This greater instability of price brings greater instability of production. The statistical measure of relative variability shown in table 6 indicates that spring pig crops of the Western Corn Belt have been a third more variable than those of the Eastern Corn Belt in years since the war.

Hog production in the West and the South Central regions has fluctuated most, however. These are marginal regions in hog production.

Table 5.- Number of sows farrowing, pigs saved and pigs saved per litter, spring and fall pig crops, by regions, 1952 to date

SPRING PIG CROP North Central : North : South : South United Western Year : Atlantic : Atlantic : Central States East West 1,000 bead 1,000 head 1,000 head 1,000 head 1,000 head 1,000 head 1,000 head Sows farrowing: 2,342 8,311 7,045 1952 162 4,014 700 881 212 : 1953 137 2,070 3,554 570 571 143 7,669 1954 3,915 130 2,220 582 665 157 . 139 618 780 1955 : 2,404 4,247 171 8,359 7,665 7,385 2,317 645 834 159 148 1956 . 138 3,572 2,255 3,425 793 811 1957 1/ 645 : 119 1958 2/ 3,689 7,801 : 111 2,338 693 159 Pigs saved: : 26,812 1,102 5,694 1,319 1952 15,745 4,463 : 3,730 24,322 939 1953 941 14,271 3,737 1954 863 3,895 52,852 15,479 27,127 4,454 1,034 5,220 1,128 57,690 1955 937 16,678 29,630 4,097 1,041 1956 909 16,125 25,279 4,287 5,545 53,186 1957 1/ 16,087 24,886 52,591 4,385 5,395 1.014 1958 2,56,000 Number Number Number Number Number Number Number Pigs saved per litter: 6.80 6.72 6.68 6.38 6.46 5.22 6.63 1952 1953 6.87 6.89 6.84 6.54 6.54 6.57 6.80 6.89 1954 6.62 6.97 6.93 6.70 6.70 6.59 6.68 6.63 6.63 6.69 6.90 1955 6.94 6.98 6.58 6.96 7.08 6.65 6.94 1956 6.65 6.54 1957 1/ 6.88 7.12 7.27 6.80 6.85 7.13 6.80 1958 FALL PIG CROP 1,000 head Sows farrowing: 654 5,067 1,677 533 141 1952 123 1,939 4,479 103 1,520 1,781 429 537 109 1953 1,696 1,975 481 626 125 5,014 1954 111 498 5,586 119 1,877 2,225 732 135 1955 1,785 1,984 108 504 694 119 5, 194 1956 1957 1/ 123 97 1,827 2,041 5.07 5, 255 Pigs saved: 11,271 1952 847 13,001 3,421 4,226 928 33, 694 2,855 1953 701 10,259 11,893 3,543 723 29,974 4,156 1954 764 11,579 13,455 3,203 827 33,978 4,922 1955 809 12,886 15,199 3,310 903 36,029 4,687 801 1956 738 12,625 14, 118 3,4.17 36, 385 14,725 84C 1957 1/ 668 13,002 3,400 4,459 37,094 Number Number Number Number Number Number Dember Pigs saved per litter: 6.42 1952 6.89 6.72 6.71 6.46 6.58 6.65 6.68 1953 6.81 6.75 6.66 6.60 6.63 6.69 1954 6.81 6.64 6.78 6.91 6.83 6.66 6.56 6.83 6.66 1955 6.87 6.81 6.79 6.65 6.72 1956 6.80 7.07 7.12 6.79 6.75 6.71 7.00 1957 1/ 6.83 7.21 6.84 7.12 6.71 6.75 7-06

^{1/} Preliminary.

^{2/} Number indicated to farrow from intentions as of December 1, 1957. Average number of pigs per litter with allowance for trend used to calculate indicated number of pigs saved.

Table 6.--Spring pig crop, by regions, 1947 to date

(Data for cover chart)

Year	North	North Co	entral	: : South :	South	
Tear	Atlantic	East	West	: Atlantic :	Central	Western
•	1,000 head	1,000 head	1,000 head	1,000 head	1,000 head	1,000 head
1947 1948 1949 1950 1951 1952 1953 1954 1955 1956	1,029 1,010 1,107 943 1,038 1,102 941 863 937 909 824	14,265 14,052 15,909 16,177 16,798 15,745 14,271 15,479 16,678 16,125 16,087	25,812 24,062 27,835 28,905 31,279 26,812 24,322 27,127 29,630 25,279 24,886	3,790 3,714 3,909 3,971 4,211 4,463 3,730 3,895 4,097 4,287 4,385	5,857 6,030 6,570 6,534 6,386 5,694 3,737 4,454 5,220 5,545 5,395	1,446 1,600 1,639 1,428 1,586 1,319 939 1,034 1,128 1,041 1,014
	Percent	Percent	Percent	Percent	Percent	Percent
Coefficient of variation	9.47	6.37	8.58	6.56	15.66	20.47
Trend: Average yearly change	-2.1	+1.0	-0.1	+1.2	-2.5	-5•2

Spring Pig Crops on Uptrend Only in East

Since 1947, spring pig crops have trended upward in the East North Central and South Atlantic regions (see cover chart and last row of data in table 6). The crops of the Western Corn Belt have neither increased nor decreased appreciably. Their average change has been a decline of a negligible 0.1 percent per year. In the South Central States and especially the Mountain and Pacific West, declines have been pronounced.

Table 7.--Number of cattle slaughtered under Federal inspection, by class, United States, by months 1957 compared with 1956

	Steers	Heifers	Cows	Calves
Month	: 1957 : 1956	1957 : 1956	1957 : 1956	1957 1956
	1,000 1,000 head head	1,000 1,000 head head	1,000 1,000 head head	1,000 1,000 head head
Jan. Feb. Mar. Apr. May June July Aug. Sept. Oct. Nov. Dec.	822 893 836 899 939 969 800 923 878 933 872 864 807 742	296 260 281 230 236 255 232 227 240 202 215 211 260 233 257 243 262 244 285 257 221 231 243	579 512 433 426 428 393 403 391 450 439 482 502 572 525 556 624 522 592 609 829 552 779 612	657 602 550 586 632 647 613 604 580 606 535 596 596 610 615 691 638 661 742 872 598 763 605
Year 1/	10,310	2,837	6,624	7,843

^{1/} Computed from unrounded numbers.

Compiled from Market News, Livestock Division.

Smaller Cow, Calf, Lamb Slaughter in Late 1957

While cow slaughter early in 1957 was above a year earlier (see page 6), beginning in August it was substantially below the previous year (table 7). Slaughter was also reduced for calves and lambs. This could be significant as the first step toward expanded production of cattle and sheep.

Reductions in cow slaughter ranged from 11 percent in August to 29 percent in November (table 7). Slaughter of calves under Federal inspection averaged 12 percent below a year earlier in August-December. The 5-month total was the least for the period since 1952.

Still large through 1957, however, was heifer slaughter. It was generally above a year earlier through at least November (December data are not yet available). The 1957 total heifer slaughter, increased by a large volume of feeding of heifers, was a record. It was twice the number slaughtered in 1952 and $2\frac{1}{2}$ times the 1951 slaughter. Nevertheless, despite this large heifer slaughter, these recent trends in cattle and calf slaughter may prove the first advance indication of a future turn-around in the current decline in cattle numbers. A cyclical upturn in cattle production is always preceded by a reduction in slaughter of breeding stock, both old and young.

Sheep and lamb slaughter, which usually increases to a fall high, did not do so in 1957. October-December slaughter was the smallest since 1951. Many lambs were retained for grazing on range and on wheat pastures. These will be marketed for slaughter early in 1958. Another portion of the lambs withheld were ewe lambs kept for breeding. Because of them, chances are good for an uptrend in sheep production to begin in 1958. Production has been essentially unchanged since 1950.

World Meat Production and Consumption

World meat production and trade set new highs in 1956, and consumption of meat per person increased in most countries for which data are available. According to reports of the Foreign Agricultural Service, world meat production in 42 principal countries excluding Communist China was 92.5 billion pounds in 1956, 4 percent more than a year earlier and 35 percent greater than the postwar 1946-50 average (table 8).

Adequate feed supplies and good grazing conditions have encouraged world livestock production in recent years. Hog production has gained more than cattle or sheep. In early 1957, world hog numbers were estimated to be 57 percent above 1946-50, sheep numbers were 29 percent larger, and cattle were up 20 percent. Pork production during 1956 was nearly 40 percent greater than 1946-50, beef and veal combined was up 36 percent, and other meats, including lamb, mutton and horsemeat, had gained 12 percent.

The world-wide rise of 35 percent in total meat production represents the combined gain of around one-fourth in the major producing areas, and large increases in importing areas and in a few exporting nations such as Denmark and the Netherlands. The Netherlands, Western Germany and the United Kingdom registered the largest percentage gains.

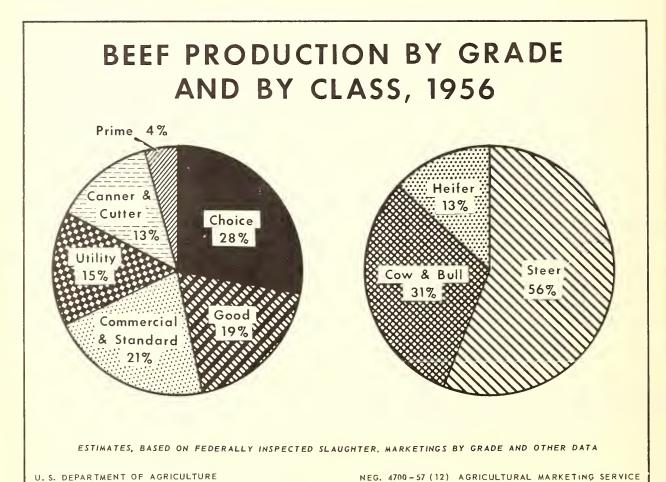
The United States produces more meat than any of the other countries for which data are available, leading in both beef and pork. In 1956 Argentina was second in beef and veal, and Western Germany was second in pork production. Australia and New Zealand outranked the United States in lamb and mutton produced.

Table 8.--Meat: Consumption in specified countries, average 1946-50, annual 1955 and 1956 1/

	1956	Pounds	148 39	167	105	100	62	123	33	5.0	89	17	100	132	`	255	180	75	218
Per capita consumption	1955 8	Pounds :	38	163	101	97	63 1	123	돈 8	23	87	175	107	128	3	226	198	20	218
Per	Average : 1946-50 :	Pounds :	128 : 10 :	149 : 83	179		57 :	288	56	29	999	107	62	101		239 :	217 :	78	201
tion	1956 : 2/ :	Million :	2,409 : 1,188 :	28,232 : 520 :	733 :	890 :	265 :	5,571 :	265 :	2,166:	969	366	728 503 :	7,126:		4,969:	477 :	1,047 :	2,075
Apparent consumption	1955 :	on	2,255 :	** ** *	702	863 :	269 :	5,331 :	248 :	1,935 :	934 8	371 :	780 ::	6,884 :		3,193	519 :	955 :	2,096 :
Apparer	Average : 1946-50 :	Million :	1,626 :	22,071 : 438 :	: E143	724 :	223	3,682 : 2,845 ::	193 :	1,345 :	1985	330 3	667 : 361 :	5,066 :)	3,906 :	507	926	1,646
Exports	1956 :	Million :	-51 :-	+176 :	9+	+20 :	<u> </u>	+297	+333 s	+136 :	-274 :		+15 +30 +	+3,424 :		-1,403 :	-0,11-	-19	-553 :
trade	1955 :	: Million :	-77	+ 266	Ϋ́	860	. .	191-	+17 :	+105	-296	; ;;	+15 +28 •	13,353 s	2	2,095	-59	-15	-667
+ Imports	Average : 1946-50 :	Million : pounds :	-354 =	: 191- : 42+	+36	+165 :) , e,	: 69+ : 07T+	+32 :	140	* ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° ° °	14	+30 +	+3,031 :	}	-1,309 :	-236 :	+12 :	-491 -782
	1956:	Million:	2,460 :	28,056:	727 :	870 :	262 :	5,607	232 :	2,030	1,243:	367 :	713 :	3,702 :		6,372	617 :	1,066 :	2,628
Production	1955	Million :	2,332		697	863	566	5,146 5,283	231 8	1,830	1,230	372 :	765 :	3,531 :		5,406	578	970	2,763
Prod	Average : 1946-50 :	Million :	1,980	22,262 hth	1,07	253	220	3,613 ; 7/ 2,705 :		1,296	193	324	637 : 336 :	2,035		5,215	74,3	917	2,137
	countries	00 00	North America: Canada $\frac{3}{4}$ / $\frac{1}{4}$	United States 5/: Cuba 3/	Europe:	Belgium.	Finland	France	Greece	Italy	Normay	Por tugal	Switzerland	United Kingdom 4/4/: Yugoslavia	South America:	Argentina 3/	Uruguay. 2/	Africa: 3/: Union of So. Africa:	Oceanta: Australia 3/ 4/! New Zealand 371/10/:

1 Carcass meat basis - includes beef, veal, pork, mutton, lamb, goat and horsemeat; excludes edible variety meats, lard, rabbit and poultry meat. 2/ Freliminary. 3/ Excludes horsemeat. 4/ Fer capita consumption figures take into account changes in storage stocks. For Canada, per capita consumption is civilian only. 5/ Includes horsemeat in trade and apparent consumption. Per capita consumption estimates take into account changes in commercial stocks and excludes military consumption. 6/ Production and consumption estimates include some game, rabbit meat and poultry. I/ Less than five years. 8/Not available. 9/ Excludes farm production and consumption. 10/ Production data are for years ending September 30. Compiled from official sources, other foreign source material, reports of United States Agricultural Attaches and other United States representatives abroad. Data for countries having changed boundaries relate to present territory. Foreign Agricultural Service, August 1957. With meat production expanding in the traditional exporting countries and economic development continuing in importing countries, world trade in meat rose during 1956 to set a new record for the postwar period. The major exporting countries reported outshipments of 5,170 million pounds of meat in 1956, 15 percent above 1946-50. The United Kingdom continued as the outstanding importer, and the Argentine led in the amount of meat exported. New Zealand, Australia and Denmark each exported over one-half billion pounds of meat in 1956. The United States was second in the quantity of meat imported.

Meat consumption per person during 1956 was relatively high although, as usual, it varied greatly from country to country. Argentina topped all other countries, averaging 255 pounds. Consumption in Australia and New Zealand also averaged over 200 pounds per person. In these countries beef, veal, lamb and mutton weigh heavily in the national diet. Gains in consumption per person since 1946-50 have generally been greater for European countries as both imports and domestic production have risen. Western Germany, Austria, France and the United Kingdom particularly have stepped up their consumption rates.



Beef Production by Class and Grade, 1945-56 by Earl E. Miller

Cattle and calves slaughtered each year are of a wide assortment of ages, classes and types. They vary from calves a few days old to aged cows. They include calves, steers, heifers, cows, bulls and stags. Some have been grain-fed before slaughter, others have never tasted grain. Some are of dairy breeding, some of beef.

Such differences in live animals result in an even wider range in kinds of beef made available to consumers. Beef, however, as sold at retail is seldom identified by the kind of animal from which it was produced. It usually is identified by grade name if sold as fresh cuts. The grade often is a Federal grade but may be a private label. Processed beef usually carries a brand name.

Estimates presented here describe in some detail the kinds of cattle slaughtered and of beef produced in 1956. They also provide data on changes since 1945.

Fed Beef, 45 Percent of Total U. S. Production in 1956

In 1956 about 10.6 million of the 27.8 million cattle slaughtered were fed for market before being slaughtered (table 9). About $5\frac{1}{4}$ percent of all steers and 72 percent of all heifers were fed before slaughter.] The low percent of cows fed -- about $1\frac{1}{2}$ percent -- holds the total figure down to 38 percent.

Because fed cattle produce heavier carcasses than do non-fed cattle, the proportion of all beef that is fed beef is somewhat higher -- 45 percent.

These estimates for fed cattle and beef are built up largely from data on number of cattle on feed and number marketed quarterly. Quarterly data have been available for 13 States since 1955 and for 3 States since 1949. January 1 inventory data for 26 States have been published since 1930. Average live weight of slaughter under Federal inspection and average dressing yield estimates also have been employed.

^{1/} For estimates of the proportion of each class of slaughter and beef production that is fed see "Economic Trends in Cattle Feeding," Harold F. Breimyer, USDA, AMS, processed, Feb. 7, 1957.

Table 9.--Composition of cattle slaughter: Estimated percentage that is fed, and percentage distribution by class, 1945-56

	· · · · · · · · · · · · · · · · · · ·	Fed c	attle	•	Percentag	ge by cla	.ss <u>2</u> /
Year	Total slaughter 1/	Number	Percent- age of total	Steers	Heifers	Cows	Bulls and stags
	1,000 head	1,000 head	Pct.	Pct.	Pct.	Pct.	Pct.
1945 1946 1947 1948 1949 1950 1951 1952 1953 1954 1955	21,694 19,824 22,404 19,177 18,765 18,614 17,084 18,625 24,465 25,889 26,587 27,754	6,936 5,997 6,341 5,805 7,800 7,411 7,198 8,013 8,648 8,893 10,071 10,642	32.0 30.3 28.3 30.3 41.6 39.8 42.1 43.0 35.3 34.4 37.9 38.3	45.8 47.0 44.9 44.3 53.6 52.0 54.5 53.6 50.3 48.8 51.1	11.2 11.6 12.6 11.4 11.3 10.6 10.1 10.7 11.6 13.4 14.0	39.1 37.8 38.8 40.6 31.6 32.6 33.7 31.1 31.7 33.8 34.9 32.8	3.9 3.6 3.7 3.7 3.5 3.8 4.2 3.7 3.1 2.5 2.3 2.0

^{1/} Includes farm.

Steer Beef Production 56 Percent of Total, Cow Beef 31 Percent

Traditionally, half of all cattle slaughtered may be expected to be steers and bulls, half cows and heifers, reflecting the 50 percent-50 percent sex distribution of births. However, the actual ratio conforms only roughly to this rule, partly because males exceed females in calf slaughter. It also varies a great deal by years. Estimates on age-and-sex class of slaughter are available only for slaughter under Federal inspection. Of inspected slaughter in 1956, 51 percent was steers, 2 percent bulls and stags, 33 percent cows, and 14 percent heifers. Because of differences in carcass weights, approximately 56 percent of total beef was steer beef, 31 percent was cow and bull beef, and 13 percent heifer beef. Steer and heifer beef provide almost all the beef sold as fresh cuts at retail. Much cow beef is used for hamburger and for other processed products, including canned meat products.

^{2/} Reported for federally inspected slaughter.

It is generally believed that cattle slaughtered by other than federally inspected slaughterers, including that on farms, contain more cows and fewer steers than does inspected slaughter. If this is true, the data given above overstate slightly the percentage of steer beef and understate that of cow beef.

Half of Beef Production is Top 3 Grades

Estimates of grade distribution put 4 percent of all beef produced in 1956 in the Prime grade, 28 percent in Choice, 19 percent in Good, 21 percent in Standard and Commercial, 15 percent in Utility, and 13 percent in Cutter and Canner.

These estimates of the percent qualifying for each Federal grade were built up from the separation of fed and non-fed cattle, from data on number and live weight of each sex, and by use of carcass yield information. Particularly necessary to these estimates are data on number of steer and heifer receipts by grade at several markets since 1955, and of steer receipts at 3 markets beginning in 1948 and at Chicago for earlier years.

While all these data are built on estimates, there are certain checks that add to reliability. Probably the most important of these are the known relationships between average weight, grade and yield. For example, steer slaughter weights average higher than heifers, and the higher grades have the higher carcass yields. Also, there is much self-checking as estimates for component classes must always add to published totals. Further, data on actual gradings in 1951-52 under OPS rules afford a check-point for estimates. Hence, while these estimates are not precise, they are reasonably accurate.

More Steer and Heifer Beef, More Fed Beef, More Choice-Good Grade

Since the end of the war, the composition of the beef supply has changed substantially. Changes have been toward (1) a rising proportion of steer and heifer beef; (2) relatively more fed beef; and (3) a growing dominance of the Choice and Good grades.

Superimposed on these gradual trends -- and making them more complex -- are the fluctuations associated with the cattle cycle. The period since the war covers one complete cycle, as 1945 and 1956 were years of peak cattle numbers.

Since one full cycle has been encompassed, data for comparable years in the cycle can be used to describe longer run trends, independent of the cycle. Data for 1945 and 1956 are largely used here for this purpose. Data for years between 1945 and 1956 reflect an intermixture of long run and cyclical forces.

In the 12 years since 1945, steers and heifers have provided an increasing part of beef supplies. Between 1945 and 1956, steer and heifer beef increased from 61 to 69 percent of total beef output. This trend has come about as a smaller part of the calf crop has been slaughtered as calves. A closely related cause, however, is the marked gain that has taken place in cattle feeding. Fed beef was about 39 percent of all beef in 1945, 45 percent in 1956. Still another factor bearing on these trends is the increasing importance of beef type cattle over dairy breeds. Cows "for milk" declined from 63 percent of all cows in 1945 to 48 percent in 1956.

Estimates are given in table 10 for grade distribution of beef output for 3 years, 1947, 1952 and 1956. From 1947 to 1956 the principal changes were a rise in percentage of Choice and Good grades and a drop for those below Good. Relatively, the proportion of Good has increased most. Most Good grade cattle are fed, but a few are beefy grass-fat steers and heifers. However, more cattle still are fed to Choice than to any other grade. Commercial and Standard (called Commercial before June 1, 1956) and Utility grade beef, proportions of which have slowly declined, come largely from underfinished young cattle and fleshy cows and bulls. Also on a downtrend is Cutter and Canner beef, most of which is produced from dairy cows though some is from beef cows.

These trends in grade distribution of beef output also are closely associated with the increase in steer and heifer slaughter, the more feeding of cattle, and the shift to beef breeds of cattle.

Cyclical Swings in Cow Beef Output

Shifts in cow slaughter, typical of changes associated with the cattle cycle, caused much variation in cow beef production during 1945-56. In 1945-49 when cattle herds were being reduced, cow beef made up nearly 40 percent of the total beef output. In the numbers upswing of 1949-56 the ratio dropped to around one-third.

Because cow beef is of the lower grades and steer beef is of the higher grades, cyclical changes in grade distribution occur along with cyclical swings in class of slaughter. In 1952, when the proportion of steer beef was its highest, Choice and Prime grades made up a larger part of the beef output than they did in either 1947 or 1956.

Table 10.--Composition of the beef supply: Estimated percentage of annual production that is fed, and percentage distribution by class and by grade, 1945-56

			١.		10		1
		Canner and Cutter	Pct.	16.2	9.21	12.7	
	3/	Utility	Pct.	18.5	15.3	15.2	
	Percentage by grade 3	Commercial and Standard	Pct.	23.9	18.7	21.2	
!	rcentage	Good	Pct.	15.4	15.9	19.1	
	Pe	Choice	Pct.	22.1	32.0	28.0	
		Prime Choice	Pct.	б 6	7, 7,	3.8	
	r class	Cow 2/	Pct.	39.3 38.1 40.5 31.8	33.7	33.1	
	Percentage by class	Steer Heifer	Pct.	10.3	0000011 00470011	12.7	
	Percei		Pct.	51.0 51.6 49.2 49.3 58.4	57. 56.3 59.7 58.7	54.2 56.4	
	Fed beef	centage of total	Pct.	38.7 36.5 34.1 48.8	46.6 49.0 50.5 412.3	44.7	
	Fed	Quan- tity	Mil. 1b.	3,980 3,427 3,560 3,382 4,604	4, 440 4, 332 4, 870 5, 254 5, 319	6,068	
	+ C	produc-	Mil. 1b.	10,280 9,378 10,432 9,075 9,439	9,534 8,837 9,650 12,407 12,963	13,568	
		Year		1945 1946 1947 1948 1948	1950 :: 1951 :: 1952 :: 1953 :: 1954 :: 1954 ::	1955	

Data for all years refer to 1/ Includes farm.
2/ Includes bull and stag, quantities of which are small.
3/ Grade designations are those in effect since June 1, 1956. current grades.

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Supply and distribution of meat, by months, 1957

	:				cially pr	oduced			<u>:</u>	Total 2/	
	:	Supply		:	-	Distribu	tion			: :Civilian	consumption
Period	Produc- tion	: Begin- : ning	: : :Imports	:Exports	Ending stocks	: :Military	Civil consum Total		Produc- tion	Total	Per person
	:Mil. 1b.	: Mil. 1b.	Mil. 1b.	Mil. lb.	Mil. 1b.	Mil. lb.	Mil. lb.	·		Mil. 1b.	Lb.
Beef:								· ——			_
July August September	: 1,218 : 1,195 : 1,149	113 106 112	20 47 30	14 14 10	106 112 105	40 26 28	1,201 1,206 1,148	7.1 7.1 6.8			
3rd quarter	3,562	113	97	18	105	94	3,555	21.1			4/21
October November December 4th quarter	: 1,266 : 1,067	105 108 132		5	108 132	30					
Veal:	:									· · · · · ·	
July August September	: 132 : 137 : 130	10 10 9	3/ 3/ 3/	3/ 3/ 1	10 9 9	6 4 4	126 134 125 385	.7 .8 .7	 	 	
3rd quarter	399		3/				305	2.3			4/2.4
October November December 4th quarter	: 140 : 109 :	9 11 12 9		<u>3</u> /	112	4					
Lamb and mutton:	:										
July August September 3rd quarter	60 56 56	7 6 5	3/ 3/ 3/	1 3/ 3/ 1	6 5 6	3/ 3/ 1	60 57 54 171	•3 •3 •3			4/1.0
October November December 4th quarter	62 50	6 6 5		3/	6 5	3/					
Pork:	:										
July August September 3rd quarter	687 694 760	279 204 147 279	12 8 10 30	10 10 8 28	204 147 134 134	26 15 17 58	738 734 758 2,230	4.4 4.3 4.5 13.2	 		 4/14
October November December 4th quarter	935 865	13 ¹ 4 138 162 13 ¹ 4		9	138 162	17					
All meat:	:	······									
July August September	: 2,097 : 2,082 : 2,095	409 326 273 409	32 55 40	15 14 19 48	326 273 254 254	72 45 50	2,125 2,131 2,085	12.6 12.6 12.3	 	 	4/38.5
3rd quarter	6,274		٦८ (· · · · · ·		6,341	37.6			
October November December 4th quarter	: 2,403 : 2,091	254 263 311 254		14	263 311	51					

^{1/} Derived from estimates by months of population eating out of civilian food supplies, unadjusted for underenumeration.
2/ Includes production and consumption from farm slaughter.
3/ Less than 500,000 pounds.
4/ Estimated.

Selected price statistics for meat animals and meat

:			956		1957	
Item	Unit	November	December	October	: November	December
Cattle and calves			1 - 1			
	Dollars per					
Chicago, Prime:		27.91	25.52	26.51	26.79	
Choice:		24.30	21.99	24.67	25.20	
Good:	do.	: 21.04	19.30	22.75	23.43	
Standard	do.	: 17.37	16.23	19.46	20.52	
Commercial:		11. 19	12.75	18.97	17.09	
Utility:	do.	: 14.18	13.75	17.41 24.48	17.98 25.06	
All grades		23.97	21.65 19.72	22.97	23.21	
Sioux City, all grades		21.93	20.19	23.07	23.51	
Cows, Chicago :	40.		2012)	23001	-5-7-	
Commercial	do.	11.76	11.85	15.24	15.50	16.12
Utility:		10.19	10.79	13.73	14.08	15.04
Canner and Cutter		8.42	9.60	12.18	12.52	13.37
Vealers, Choice, Chicago:	do.	22.31	22.10	26.46	27.60	28.98
Stocker and feeder steers, Kansas City 1/:	do.	17.29	16.67	20.18	21.41	22.68
Price received by farmers :					_	
Beef cattle:	do.	14.50	14.00	17.30	17.80	18.70
Calves	do.	15.00	15.20	19.00	19.50	20.90
logs :		•				
Barrows and gilts :						
Chicago :		14.11	16.20	16.25	16.23	18.06
160-180 pounds		15.11	17.18	17.22	17.32	19.11
180-200 pounds		15.23	17.24	17.53	17.46	19.25
220-240 pounds		15.12	17.12	17.53	17.38	19.04
240-270 pounds		14.79	16.66	17.43	17.06	18.44
270-300 pounds		14.51	16.25		17.04	17.82
All weights		14.95	16.82	17.32	17.17	18.64
8 markets 2/		14.90	16.69	17.17	17.01	
Sows, Chicago:		13.52	14.52	16.57	15.26	15.21
Price received by farmers		14.30	16.20	16.90	16.70	17.90
Hog-corn price ratio 3/						
Chicago, barrows and gilts:		11.2	12.4	14.6	14.8	
Price received by farmers, all hogs:		: 11.8	13.3	15.9	17.0	18.1
Theep and lambs	Dollars per	•				
	100 pounds	: - 1-	- (-		. 0.	= 00
Slaughter ewes, Good and Choice, Chicago:		5.42	5.62	6.75	6.86	7.28
Price received by farmers:	do.	5.16	5.27	6.71	6.93	7.25
Lembs :		00 60	10.07	22.95	02.01	23.00
Slaughter, Choice and Prime, Chicago:		20.60	19.97 17.84	21.05	23.01 21.06	21.30
Feeder, Good and Choice, Omaha:		17.40	17.40	19.50	20.00	20.50
Price received by farmers	do.	: 11.40	11.40	13.70	20.00	20.00
ill meat animals		•				
Index number price received by farmers :		: 023	0.20	071	079	001
(1910-14=100)		231	239	274	278	294
leat		•				
	Dollars per					
Steer beef carcass, Choice, 500-600 pounds :		10 25	37.28	40.52	41.63	42.83
Lemb carcass, Choice, 45-55 pounds	do.	40.35 40.12	38.18	46.03	47.26	48.16
Composite hog products:		+0.12	30.10	40.03	41.20	.0120
Including lard : 71.90 pounds fresh:	Dollers	: : 17.39	18.90	19.30	19.74	
Average per 100 pounds		24.19	26.29	26.84	27.45	
71.01 pounds fresh and cured		20.67	22.29	23.37	23.36	
Average per 100 pounds		29.11	31.39	32.91	32.90	
Excluding lard						
55.99 pounds fresh and cured	do.	18.06	19.44	20.92	20.98	
Average per 100 pounds		32.26	34.72	37.36	37.47	
Retail, United States average :	Cents	•				
Beef, Choice grade:		: 71.0	68.6	72.7	72.4	
Pork, excluding lard		: 53.1	53.7	60.4	58.1	
Index number meat prices (BLS)		00 (70 1	01.0	02.0	
		80.6 101.3	79.4 100.3	91.0 111.1	93.2 108.9	

L/ Average all weights and grades.
2/ Chicago, St. Louis N. S. Y., Kansas City, Omaha, Sioux City, S. St. Joseph, S. St. Paul, and Indianapolis.
3/ Number bushels of corn equivalent in value to 100 pounds of live hogs.
4/ Includes beef and veal, pork, leg of lamb and other meats.

Selected marketing, slaughter and stocks statistics for meat animals and meat

	:	19	956 :	1957		
Item	Unit	November	December	October	November	December
Meat animal marketings Index number (1947-49=100)		148	121	160	131	
Stocker and feeder shipments to 9 Corn Belt States Cattle and calves Sheep and lambs		794 266	363 145	1,190 690	973 248	
Slaughter under Federal inspection Number slaughtered Cattle Steers Heifers Cows Bulls and stags Calves Sheep and lambs	do. do. do. do. do. do.	: 1,807 : 759 : 231 : 779 : 38 : 763 : 1,139	1,686 799 243 612 32 605 1,062	1,801 868 285 609 40 742 1,210	1,515 715 221 552 27 598 958	
Hogs Percentage sows Average live weight per head Cattle Calves	Percent Pounds	6,559 7 : 984 : 219	5,698 9 1,003 211	6,094 6 990 213	5,505 7 1,004 199	
Sheep and lambs Hogs Average production Beef, per head	do. do.	96 234 527	98 237 546	95 226 546	96 234 550	
Veal, per head Lamb and mutton, per head Pork, per head Pork, per 100 pounds live weight Lard, per head Lard, per 100 pounds live weight	do. do. do. do. do.	: 121 : 46 : 132 : 56 : 33 : 14	116 48 133 56 35 15	118 46 130 57 31 14	110 46 133 57 33 14	
Total production Beef Veal Lamb and mutton Pork Lard	do. do. do.	950 92 52 862 219	917 70 50 755 199	978 88 55 788 189	831 65 44 730 183	
Cattle Calves Sheep and lambs Hogs	do.	2,374 1,168 1,278 7,705	2,184 963 1,188 6,790	2,424 1,170 1,367 7,223	2,030 958 1,087 6,533	
Beef Veal Lamb and mutton Pork Lard	pounds do.	1,201 141 58 1,011 246	1,143 111 56 894 224	1,266 140 62 935 216	1,067 109 50 865 207	
Cold storage stocks first of month Beef Veal Lamb and mutton Pork	do.	149 14 11 168	202 18 11 249	105 9 6 134	108 11 6 138	132 12 5 162
Total meat and meat products 2/	do.	388	525	305	318	370

^{1/} Federally inspected, and other wholesale and retail.
2/ Includes stocks of canned meats in cooler in addition to the four meats listed.

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